Reorganization Plan						Case Number 24-31171											

Income and | 2024

Income Schedule I		1 JULY	2 AUGUST	3 SEPTEMBER	4 OCTOBER	5 NOVEMBER	6 DECEMBER	7 JANUARY	8 FEBRAURY	9 MARCH	10 APRIL	11 MAY	12 JUNE	Plan Year 1	Plan Year 2	Plan Year 3	Plan Year 4	Plan Year 5
	SSN/Disability	2,832	2,832	2,832	2,832	2,832	2,832	2,931	2,931	2,931	2,931	2,931	2,931	34,579	35,789	37,042	38,338	39,680
	AFMA/K-1	1,690	1,690	1,690	1,690	1,690	1,690	1,690	1,690	1,690	1,690	1,690	1,690	20,280	23,280	26,380	29,580	32,880
	DSN/Harcher	4,650	4,650	4,650	4,650	4,650	4,650	4,650	4,650	4,650	4,650	4,650	4,650	55,800	45,000	35,000	35,000	35,000
	Make-Ready	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	18,000	18,000	18,000	-	-
Total Income		10,672	10,672	10,672	10,672	10,672	10,672	10,771	10,771	10,771	10,771	10,771	10,771	128,659	122,069	116,422	102,918	107,560

Expenses Schedule																		
	Gear/Supplies	200	200	200	200	200	200	210	210	210	210	210	210	2,460	2,583	2,712	2,848	2,990
	AFMA Insurance	100	100	100	100	100	100	105	105	105	105	105	105	1,230	1,292	1,356	1,424	1,495
	Payment	2,650	2,650	2,650	2,650	2,650	2,650	2,650	2,650	2,650	2,650	2,650	2,650	31,800	31,800	31,800	31,800	31,800
	Pet Care	150	150	150	150	150	150	158	158	158	158	158	158	1,845	1,937	2,034	2,136	2,243
	Utilities/Pool	375	375	375	375	375	375	394	394	394	394	394	394	4,613	4,843	5,085	5,340	5,607
	Food	800	800	800	800	800	800	840	840	840	840	840	840	9,840	10,332	10,849	11,391	11,961
	Supplies	200	200	200	200	200	200	210	210	210	210	210	210	2,460	2,583	2,712	2,848	2,990
	rior	400	400	400	400	400	400	420	420	420	420	420	420	4,920	5,166	5,424	5,696	5,980
	Dental	150	150	150	150	150	150	158	158	158	158	158	158	1,845	1,937	2,034	2,136	2,243
	Fuel	240	240	240	240	240	240	252	252	252	252	252	252	2,952	3,100	3,255	3,417	3,588
	Auto Payment	471	471	471	471	471	471	471	471	471	471	471	471	5,652	5,652	5,652	-	-
	Maintenace	150	150	150	150	150	150	158	158	158	158	158	158	1,845	1,937	2,034	2,136	2,243
	USAA	284	284	284	284	284	284	298	298	298	298	298	298	3,493	3,668	3,851	4,044	4,246
	Entertainment	250	250	250	250	250	250	263	263	263	263	263	263	3,075	3,229	3,390	3,560	3,738
Total Expenses		6,420	6,420	6,420	6,420	6,420	6,420	6,585	6,585	6,585	6,585	6,585	6,585	78,030	80,059	82,189	78,774	81,122

Monthly Net Income		1,420	1,420	1,420	1,420	1,420	1,420	1,255	1,255	1,255	1,255	1,255	1,255	50,629	42,010	34,233	24,144	26,437

Obligations																		
	and	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	24,000	-	-	-	-
	Trustee Fee	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	12,000	12,000	12,000	12,000	12,000
Total Other Obligations		3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	36,000	12,000	12,000	12,000	12,000

Social Security		(1,580)	(1,580)	(1,580)	(1,580)	(1,580)	(1,580)	(1,745)	(1,745)	(1,745)	(1,745)	(1,745)	(1,745)	(19,950)	(5,779)	(14,809)	(26,194)	(25,242)
from Social Security		550	550	550	550	550	550	550	550	550	550	550	550	6,600	6,600	6,600	6,600	6,600

1) VA benefits and SSN increased at 3.5%
2) AFMA adds 1-3 students per year
3) Consulting DSN/Harcher income is for the first 24 months and will continue through client, objective, and project needs
4) anticipate substantially lowering make-ready work in final 2 years
5) expenses increased at 5%/year and will adjust per inflation
6) Health insurance is covered by Veterans Affairs however Dental is paid out of pocket

	Class No.	Creditors	Claim Amount	Amount to be paid through the plan		Payment Level 1 Months 1-12	Payment Level 2 Months 13-24	Payment Level 3 Months 25-36
Secured	Class 1	Galveston County	$1,163.64	$1,163.64	(at 12%)	$60.00	$120.00	$0
Secured	Class 2	Harris County	$1,520.99	$1,520.99	(at 12%)	$50	$80.00	$0
Secured	Class 3	Harris County	$20,287.68	$0		$0	$0	$0
Secured	Class 4	Capital Bank	$689,503.70	$0		$0	$0	$0
Secured	Class 5	Capital Bank	$174,025.82	$0		$0	$0	$0
Secured	Class 6	Capital Bank	$149,660.20	$0		$0	$0	$0
Secured	Class 7	Capital Bank	$289,597.44	$0		$0	$0	$0
Secured	Class 8	Ford Motor Credit	$22,175	$0		$0	$0	$0
Secured	Class 9	JP Morgan Chase	321,944.92	$0		$0	$0	$0
Secured	Class 10	Stellar Bank	$659,373.37	$0		$0	$0	$0
Secured	Class 11	Clear Creek ISD	$28,404.97	$0		$0	$0	$0
Secured	Class 12	Clear Lake City Water A.	$6,601.92	$0		$0	$0	$0
Secured	Class 13	Mercedes-Benz	$55,000	$0		$0	$0	$0
Secured	Class 14	Mercedes-Benz	$55,000	$0		$0	$0	$0
Secured	Class 15	Pasadena ISD*	$24,412.19	$2,207.60	(at 12%)	$100	$80.00	$0
Secured	Class 16	City of Houston	$704.15	$704.15	(at 12%)	$85.00	$0	$0
Secured	Class 17	Young/Michael Franklin	$315,948.77	to be paid as unsecured	(Amount included in unsecured claims total)			
Secured	Class 18	Frost Bank	2,652,479.79	to be paid as unsecured	(Amount included in unsecured claims total)			
Secured	Class 19	City of Seabrook	$1,803.59	$0.00		$0.00	$0	$0
Secured	Class 20	City of Pasadena	$6,906.35	$0.00		$0.00	$0	$0
Secured	Class 21	City of Webster	$4,675.16	$0.00		$0.00	$0	$0
	Class 22	Unsecured Claims	$3,856,831.01			550.00	550.00	550.00
		Attorney's Fees	$24,000			$2,100		
		Sub V Trustee	$12,000			$1,000		

*Escrow in mortgage